

Fill in this information to identify the case:

Debtor name 2TG LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): 24-31334-11

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/14/2024

MM/ DD/ YYYY

X

/s/ Andres Ramirez

Signature of individual signing on behalf of debtor

Andres Ramirez

Printed name

Partner

Position or relationship to debtor

Fill in this information to identify the case:

Debtor Name **2TG LLC**United States Bankruptcy Court for the: **Northern** District of **Texas**
(State)Case number (if known): **24-31334-11**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****\$10,602.09****3. Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. _____

3.2. _____

4. Other cash equivalents (Identify all)4.1 **Bluevine Checking****unknown****5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$10,602.09**Part 2:** Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 _____

Name _____

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8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 Talon - current lease

\$19,241.17

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

\$19,241.17

Part 3: Accounts receivable


10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

11. **Accounts receivable**

11a. 90 days old or less: _____ - _____ = →
 face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ = 

face amount doubtful or uncollectible accounts

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1

14.2

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of
ownership:

15.1.

15.2.

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

Debtor 2TG LLC Case number (if known) 24-31334-11
 Name

16.1 _____
 16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
<u>Raw materials</u>	_____	<u>unknown</u>	<u>Actual current cost</u>	<u>\$480,561.34</u>
	MM / DD / YYYY			
20. Work in progress				
<u>Orders</u>	_____	<u>unknown</u>	<u>Cost of goods</u>	<u>\$46,000.00</u>
	MM / DD / YYYY			
21. Finished goods, including goods held for resale				
<u>Finished goods</u>	_____	<u>unknown</u>	<u>Cost of goods</u>	<u>\$343,052.80</u>
	MM / DD / YYYY			
22. Other inventory or supplies				
<u>Product packaging</u>	_____	<u>unknown</u>	<u>Estimated</u>	<u>\$6,120.00</u>
	MM / DD / YYYY			

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

<u>\$875,734.14</u>

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

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General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 7: Office furniture, fixtures, and equipment; and collectibles			
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? <input type="checkbox"/> No. Go to Part 8. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			

Debtor 2TG LLC
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Filing Cabinets (33)	unknown	\$2,500.00
Tables (17)	unknown	\$1,700.00
Office Furniture (60)	unknown	\$23,000.00
Desks (33)	unknown	\$8,250.00
Chairs (58)	unknown	\$3,000.00
40. Office fixtures		
41. Office equipment, including all computer equipment and communication systems equipment and software		
Computers (33)	unknown	\$20,000.00
Monitors (23)	unknown	\$575.00
Phones (10)	unknown	\$750.00
Printers (2)	unknown	\$200.00
Copier (1)	unknown	\$5,000.00
42. Collectibles <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>		
42.1		
42.2		
42.3		
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86.		\$64,975.00
44. Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Part 8: Machinery, equipment, and vehicles		
46. Does the debtor own or lease any machinery, equipment, or vehicles? <input type="checkbox"/> No. Go to Part 9. <input checked="" type="checkbox"/> Yes. Fill in the information below.		
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value
		Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles		

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 Name _____

47.1				
47.2				
47.3				
47.4				
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1				
48.2				
49.	Aircraft and accessories			
49.1				
49.2				
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	3D Printer (1 of 2)	unknown		\$30,000.00
	Asiga Printer	unknown		\$5,000.00
	Ramonoff Spin Caster	unknown		\$10,000.00
	St Louis Investment Machine	unknown		\$2,500.00
	Burnout Kilns (3)	unknown		\$1,500.00
	Ultra Sonic	unknown		\$750.00
	Engraving Machine	unknown		\$500.00
	Spin Tumbler	unknown		\$1,800.00
	Rotar Motors (5)	unknown		\$750.00
	Magnetic Tumblers (3)	unknown		\$750.00
	3D Printer (2 of 2)	unknown		\$23,000.00
51.	Total of Part 8 Add lines 47 through 50. Copy the total to line 87.			\$76,550.00
52.	Is a depreciation schedule available for any of the property listed in Part 8?			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year?			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			
Part 9: Real property				

Debtor **2TG LLC**
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54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____
55.6 _____	_____	_____	_____	_____

56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	_____	_____	_____
61. Internet domain names and websites	_____	_____	_____
www.thetruegem.com	unknown	_____	\$1.00
62. Licenses, franchises, and royalties	_____	_____	_____
63. Customer lists, mailing lists, or other compilations	_____	_____	_____

Debtor 2TG LLC
NameCase number (if known) 24-31334-11

	Customer list	unknown	\$1.00
64.	Other intangibles, or intellectual property		
65.	Goodwill		
66.	Total of Part 10		\$2.00
	Add lines 60 through 65. Copy the total to line 89.		
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Part 11: All other assets			
70.	Does the debtor own any other assets that have not yet been reported on this form?		
	Include all interests in executory contracts and unexpired leases not previously reported on this form.		
	<input type="checkbox"/> No. Go to Part 12.		
	<input checked="" type="checkbox"/> Yes. Fill in the information below.		
71.	Notes receivable		Current value of debtor's interest
	Description (include name of obligor)		
	_____	-	_____ = → _____
	Total face amount		doubtful or uncollectible amount
72.	Tax refunds and unused net operating losses (NOLs)		
	Description (for example, federal, state, local)		
	_____	Tax year _____	_____
	_____	Tax year _____	_____
	_____	Tax year _____	_____
73.	Interests in insurance policies or annuities		

74.	Causes of action against third parties (whether or not a lawsuit has been filed)		

Debtor 2TG LLC
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Possibly Usury MCA Companies (Ocean Funding, Parkside Funding Group, Alpine Advance 5, LLC, EN OD Capital & RBLX Funding LLC)

unknown

Nature of claim

Amount requested

unknown

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Possible Employee Retention Credit (unlikely)

unknown

Nature of claim

Amount requested

unknown

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No
☐ Yes

Debtor **2TG LLC**
NameCase number (if known) **24-31334-11****Part 12:** Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$10,602.09</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$19,241.17</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u></u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u></u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$875,734.14</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u></u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$64,975.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$76,550.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u></u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$2.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>unknown</u>	
91. Total. <i>Add lines 80 through 90 for each column.....91a.</i>	<u>\$1,047,104.40</u>	+ 91b. <u></u>
92. Total of all property on Schedule A/B. <i>Lines 91a + 91b = 92.</i>		<u>\$1,047,104.40</u>

Fill in this information to identify the case:

Debtor name 2TG LLCUnited States Bankruptcy Court for the: Northern District of Texas
(State)Case number (if known): 24-31334-11☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

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Be as complete and accurate as possible.**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim****2.1 Creditor's name**Hanmi Bank**Describe debtor's property that is subject to a lien**3D Printer (1 of 2), 3D Printer (2 of 2)\$53,050.00\$53,000.00**Creditor's mailing address**Po Box 3547**Describe the lien**Equipment Finance Agreement - Project PrinterBellevue, WA 98009-3547**Creditor's email address, if known****Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Date debt was incurred 02/23/2022**Is anyone else liable on this claim?**

- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number 0 1 6 7**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.
- _____
- _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$2,053,050.00

Debtor **2TG LLC**
NameCase number (if known) **24-31334-11****Part 1:** Additional Page**Column A****Amount of claim**

Do not deduct the value of collateral.

Column B**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.2 Creditor's name**U.S. Small Business
Administration (SBA) - All
Divisions**

Creditor's mailing address

**Little Rock Commercial Loan
Servicing Center****2120 Riverfront Drive 100****Little Rock, AR 72202**

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number **9 1 0 9**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

Finished goods, Raw materials, Cash, Computers (33), Office Furniture (60), Desks (33), Asiga Printer, Burnout Kilns (3), Chairs (58), Copier (1), Engraving Machine, Filing Cabinets (33), Magnetic Tumblers (3), Orders, Monitors (23), Phones (10), Printers (2), Product packaging, Ramonoff Spin Caster, Spin Tumbler, Rotar Motors (5), St Louis Investment Machine, Tables (17), Ultra Sonic

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed**\$2,000,000.00****\$974,861.23**

Fill in this information to identify the case:

Debtor name 2TG LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): 24-31334-11

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Total claim

Priority amount

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

☐ No

☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

☐ No

☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)

Debtor 2TG LLC Case number (if known) 24-31334-11
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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>Jordan Kasallis</u> <u>2626 Cole Ave Ste 800</u> <u>Dallas, TX 75204-0828</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Owner Loan for Payroll</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$20,000.00</u>
3.2	Nonpriority creditor's name and mailing address <u>Ocean Funding Corp</u> <u>1451 W Cypress Creek Road</u> <u>Fort Lauderdale, FL 33309</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Merchant Cash Advance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$209,850.00</u>
3.3	Nonpriority creditor's name and mailing address <u>Parkside Funding Group</u> <u>865 NJ-33 Business Unit 192</u> <u>Freehold, NJ 07728</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Merchant Cash Advance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,214.35</u>
3.4	Nonpriority creditor's name and mailing address <u>PayPal Working Capital</u> <u>Po Box 71202</u> <u>Charlotte, NC 28272-1202</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$44,836.21</u>

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Name

Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$189,680.94
	<u>WebBank</u>	<i>Check all that apply.</i>	
	<u>215 S State St Ste 1000</u>	<input type="checkbox"/> Contingent	
	<u>Salt Lake Cty, UT 84111-2336</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim: <u>Shopify Loan</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _ _ _ _	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor **2TG LLC**
Name

Case number (if known) **24-31334-11**

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Parkside Funding Group LLC 1615 Avenue i Apt 122 Brooklyn, NY 11230	Line 3.3 <input type="checkbox"/> Not listed. Explain _____	____ _
4.2	Paypal Working Credit Attn: Executive Escalation PO Box 45950 Omaha, NE 68145-0950	Line 3.4 <input type="checkbox"/> Not listed. Explain _____	____ _
4.3	Shopify Capital Inc Shopify Admin 33 New Montgomery St Suite 750 San Francisco, CA 94105	Line 3.5 <input type="checkbox"/> Not listed. Explain _____	____ _

Debtor 2TG LLC
Name

Case number (if known) 24-31334-11

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0.00

5b. Total claims from Part 2

5b. + \$494,581.50

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$494,581.50

Fill in this information to identify the case:

Debtor name 2TG LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): 24-31334-11 Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Retail and Office lease</u>	<u>Talon Private Capital</u>
		<u>Contract to be REJECTED</u>	<u>Wende Miller</u>
	State the term remaining	<u>0 months</u>	<u>929 Sw 108th St # 1510</u>
	List the contract number of any government contract		<u>Seattle, WA 98146</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name 2TG LLC

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (If known): 24-31334-11

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Andres Ysidoro Ramirez	2626 Cole Ave #800 Street Dallas, TX 75204 City State ZIP Code	U.S. Small Business Administration (SBA) - All Divisions Ocean Funding Corp	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Armstrong Diamonds, LLC	2626 Cole Ave Street Dallas, TX 75204-1083 City State ZIP Code	Ocean Funding Corp	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Armstrong, Lynne Elizabeth	2626 Cole Ave #800 Street Dallas, TX 75204 City State ZIP Code	U.S. Small Business Administration (SBA) - All Divisions Ocean Funding Corp	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **2TG LLC**
NameCase number (if known) **24-31334-11**

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.4 <u>jordan kas</u>	<u>2626 Cole Ave Ste 800</u> Street <u>Dallas, TX 75204-0828</u> City State ZIP Code	<u>U.S. Small Business Administration (SBA) - All Divisions</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 <u>Lynne Elizabeth Armstrong</u>	<u>2626 Cole Ave #800</u> Street <u>Dallas, TX 75204</u> City State ZIP Code	<u>U.S. Small Business Administration (SBA) - All Divisions</u> <u>Ocean Funding Corp</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.6 <u>Ramirez, Andres Ysidoro</u>	<u>2626 Cole Ave #800</u> Street <u>Dallas, TX 75204</u> City State ZIP Code	<u>U.S. Small Business Administration (SBA) - All Divisions</u> <u>Ocean Funding Corp</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.7 <u>Stephen Kasallis</u>	<u>2626 Cole Ave Ste 800</u> Street <u>Dallas, TX 75204-0828</u> City State ZIP Code	<u>U.S. Small Business Administration (SBA) - All Divisions</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name 2TG LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): 24-31334-11 Chapter 11

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real Property:**

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*.....

\$1,047,104.40

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*.....

\$1,047,104.40

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$2,053,050.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$0.00

3b. **Total amount of claims of non-priority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$494,581.50

4. **Total liabilities**.....

Lines 2 + 3a + 3b

\$2,547,631.50